

The Securities & Exchange Commission, Division of Corporate Finance, 450, Fifth Street, N.W., Washington D.C. 20549 U.S.A.

With you-all the way

श्वेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021. श्रेयर एवं बांड विभाग, केन्द्रीय कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई 400 021.

Shares & Bonds Department Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फैक्स/Fax: 91-22-2285 5348 दुरभाष/Telephone: (022) 2288 3888

SUPPL 1

FILE NO. 82.4524

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Letter No. CO/S&B/SKT//2007/ 2898

Date: 08th October, 2007

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
CHANGE IN DIRECTORS

We enclose for your information a copy of our letter No.CO/S&B/SKT/2006/2889 dated the 08th October 2007 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER

(Shares & Bonds)

Encl.: a/a.



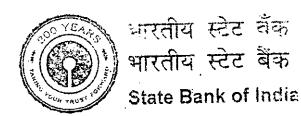
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*हिंदी में पत्राचार का हम स्वागत करते हैं *कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखे.*



The Executive Director, Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Tower, 25th Floor, Dalal Street, Mumbai - 400 001.

With you-all the way श्रेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई ४०० ०२१.

शेयर एवं बांड विभाग, केन्द्रीय कार्यालय, स्टेट बँक भवन, मादाम कामा मार्ग, मुंबई ४०० ०२१.

Shares & Bonds Department Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फैक्स/Fax : 91-22-2285 5348

दूरभाष/Telephone : (022) 2288 3888

Letter No.CO/S&B/SKT/2007/2889

Date: 08th October, 2007

Dear Sir,

HILE NO. 62.4521

LISTING AGREEMENT: CHANGE IN DIRECTORS CLAUSE NO.30

In terms of Clause 30 (b) of the Listing Agreement, we advise that Shri. S.K.Bhattacharya, has been appointed as Managing Director on the Board of State Bank of India with effect from the 08th October 2007 to the 31st October 2010, as per the Notification F.No8/01/2007-BO:1 dated the 08^h October 2007, by the Government of India.

Kindly acknowledge receipt. 2.

Yours faithfully,

(Shares & Bonds)

* हिंदी में पत्राचार का हम स्वागत करते हैं * कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखे.*



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Shares & Bonds Department Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फैक्स/Fax: 91-22-2285 5348 दुरभाष/Telephone: (022) 2288 3888

Letter No:CO/S&B/SKT/2007/ 295 (F.LE NO. 82.4521

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
SECRETARIAL AUDIT

We enclose for your information a copy of our letter No.CO/S&B/SKT/2007/2948 dated the 13th October 2007 addressed to Bombay Stock Exchange Ltd., Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER (Shares & Bonds)

Encl.: a/a.

*हिंदी में पत्राचार का हम स्वागत करते हैं *कृपया आपका अधिक सै अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखे.*

STATE BANK OF INDIA

SHARE COMPLIANCE AUDIT REPORT

We have checked the Equity Shares issued by State Bank of India held in physical and dematerialized form as at 30th September, 2007. The record of physical shares is maintained by the Registrar and Transfer Agent Datamatics Financial Software Services Limited and dematerialized shares data has been downloaded from CDSL and NSDL.. The details as required by Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 are provided as under:

1. For the quarter ended : 30th September, 2007

2. ISIN : INE062 A01012

3. Face Value : Rs. 10/-

4. Name of the Company : State Bank of India

5. Registered Office address : Corporate Centre, State Bank Bhavan,

M.C. Road, Mumbai 400 021.

6. Correspondence Address : Corporate Centre, State Bank Bhavan,

M.C. Road, Mumbai 400 021.

7. Telephone & Fax Nos. : 22883888 / 22855348

8. E-mail address : gm.snb@sbi.co.in

9. Names of the Stock : BSE, NSE, Ahmedabad SE,

Exchange where the Chennai SE, Kolkatta SE, Delhi SE

company's securities are

listed.

10. Issued Capital : Number of shares : 52,62,98,878

% of total listed Capital : 100 %

Chartered Accountants

FILE NO. 82.4724

52,62,98,878

: 100 %

11. Listed Capital (Exchange- : wise) (as per company

records)

dematerialized : 12. Held in form in CDSL

form in NSDL

14. Physical

15. Total No. of shares

(12 + 13 + 14)

16. Reasons for difference if : any, between (10 & 11) -

(10 & 15) (11 & 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

: 4,39,98,070 Number of shares : 8.36 %

% of total listed Capital

% of total listed Capital

Number of shares

: 15,42,69,416 13. Held in dematerialized : Number of shares : 29.31 % % of total listed Capital

> : Number of shares : 32,80,31,392 ... : 62.33 % % of total listed Capital

52,62,98,878

Not Applicable

Particulars	No. of Shares	Applied / Not applied for listing	Listed on stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal Approval pending for SE (Specify names)
			Not Applicab	le		

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

Chartered Accountants

which date

Continuation Sines

TLE NO. 82.4524

18. Register of members is updated (Yes / No). If yes updated upto

: Yes. 30th September, 2007

19. Reference of previous quarter with regards to excess Dematerialized Shares, if any

Nil

20 Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?

Not applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests ending beyond 21 days with the reasons for delay. Based on test check, we have observed that during this quarter all demat requests have been processed within 21 days.

Not applicable

Total No. of demat requests confirmed after 21 days	No. of requests	No. of Shares	Reasons for delay
Pending for more than 21 days	Not applicable	Not applicable	Not applicable

22. Name, telephone & fax No. of the Compliance Officer of the Company

Mr. M. Bhagavantha Rao, GM Accounts & Compliance Tel. No. 22020347 / 22023487

 Name, address, Tel. & Fax No., Registration No. of the certifying CA/CS M/s. Batliboi & Purohit, Chartered Accountants, National Insurance Bldg., 204, D.N. Road, Fort, Mumbai 400 001. 22077941 / 42 Fax No. 22074260

Reg. No. 101048 W

24. Appointment of common agency : Datamatics Financial Software for share registry work

Services Ltd.,

Plot No. A-16/17,

Part B Cross Lane, MIDC Marol,

Andheri (East), Mumbai 400 093.

25. Any other details that the CA / : Nil

CS may like to provide (eg. BIFR

Company, delisting from SE

For Batliboi & Purohit, Charlered Accountants,

(R.D. Hangekar)

Partner

Membership No. 30615

Place: Mumbai Dated: 05.10.2007



भारतीय स्टेट बँक भारतीय स्टेट बैंक

State Bank of India

The Securities & Exchange Commission, Division of Corporate Finance,

100, F. Street, N.E.,

Washington D.C. 20549

U.S.A.

With you-all the way

श्वेयर आणि रोखे विभाग. मध्यवर्ती कार्यालय. स्टेट बॅंक भवन, मादाम कामा मार्ग. मुंबई 400 021.

शेयर एवं बांष्ट विभाग. केन्द्रीय कार्यालय. स्टेट बँक भवन, मादाम कामा मार्ग. मुंबई 400 021.

Shares & Bonds Department

Central Office,

State Bank Bhavan, Madame Cama Marg,

Mumbai 400 021.

फैक्स/Fax : 91-22-2285 5348

दुरभाष/Telephone: (022) 2288 3888

FILE NO. 82.4524

Letter No.: CO /S&B/SKT/2007/

3015

Date: 17.10.2007

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA

GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

LISTING AGREEMENT

APPROVAL OF REVIEWED RESULTS FOR HALF-YEAR

ENDED 30th SEPTEMBER, 2007

CENTRAL BOARD MEETING ON 27.10.2007

NOTICE TO STOCK EXCHANGES: PRESS RELEASE

We enclose for your information a copy of our letter No.CO/S&B/SKT/2007/2991 dated October 17, 2007 addressed to Bombay Stock Exchange, Mumbai.

Kindly acknowledge receipt of this communication on the duplicate copy of this 2. letter in due course.

Ydurs faithfully,

GENERAL MANAGE (Shares & Bonds)

Encl.: a/a.

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भारतीय स्टेट बैंक

State Bank of India

Bombay Stock Exchange, Phiroze Jeejeebhoy Tower, 25th Floor, Dalal Street, Mumbai - 400 001

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Shares & Bonds Department Central Office,

State Bank Bhavan, Madame Cama Marg,

Mumbal 400 021.

फैन्स/Fax : 91-22-2285 5348

दूरभाष/Telephone: (022) 2288 3888

Date: 17.10.2007

Letter No.: CO /S&B/SKT/2007/2991

Dear Sir,

FILE NO. 82.4524

LISTING AGREEMENT

APPROVAL OF REVIEWED RESULTS FOR HALF-YEAR

ENDED 30th SEPTEMBER, 2007

CENTRAL BOARD MEETING ON 27.10.2007

NOTICE TO STOCK EXCHANGES: PRESS RELEASE

In terms of Clause 41 of the Listing Agreement we advise that a meeting of the Bank's Central Board will be held on the Saturday, 27th October 2007, for approval of reviewed results of the Bank for the half year ended 30th September 2007. In terms of Clause 31(c) of the listing agreement, we also enclose for your information, three copies of press release being issued in connection with convening of the meeting on Saturday, 27th October 2007,.

2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

Encl. as above

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FILE NO. CA.4024

PRESS RELEASE

STATE BANK OF INDIA CENTRAL OFFICE, MUMBAI 400 021.

A meeting of the Central Board of the Bank will be held on the 27th October 2007 at Mumbai to approve the working results of the Bank for the half-year ended 30th September 2007.

Mumbai Date: O. P. BHATT CHAIRMAN





The Securities & Exchange Commission, Division of Corporate Finance, 100, F. Street, N.E., Washington D.C. 20549 U.S.A.

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Shares & Bonds Department Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फेक्स/Fax: 91-22-2285 5348 दुरमाष/Telephone: (022) 2288 3888

OCT 2 6 2007

FILE NO. 82.4524

Letter No.CO/S&B/SKT/2007/

Date: 13-10-2007

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104 LISTING AGREEMENT : CLAUSE 35

We enclose for your information a copy of our letter No.CO/S&B/SKT/2007/2947 dated 13.10.2007 addressed to Bombay Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER (Shares & Bonds) Encl. : a/a.

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Phiroze Jeejeebhoy Tower, 25th Floor, Dalal Street, Mumbai - 400 001

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Central Office,

State Bank Bhavan, Madame Cama Marg,

Mumbai 400 021.

फैक्स/Fax : 91-22-2285 5348

दूरभाष/Telephone : (022) 2288 3888

Letter No.CO/S&B/SKT/2007/2947

Date: 13-10-2007

Dear Sir,

FILE NO. 82.4524

<u>LISTING AGREEMENT : CLAUSE 35</u> <u>SHAREHOLDING PATTERN AS ON 30TH SEPTEMBER 2007</u>

In terms of Clause 35 of the Listing Agreement, we enclose a copy of shareholding pattern of the Bank as on the 30th September 2007. We also enclose a soft copy of the same and it is being emailed as well. In this connection, we advise that only the following entities have shareholding of more than 1% of our equity.

Details of Shareholding of entities/ persons	s holding more than 1% of	SBI Equity	
	No. of Shares held	% of Shares in	
<u> </u>	<u> </u>	total Equity	
Govt. of India	31,43,39,200	59.73	
Financial Institutions:			
1. Life Insurance Corporation of India	1,74,24,454	3.31	
FIIs:		·	
1. CLSA Merchant Bankers Ltd., A/c	1,34,22,864	2.55	
(Mauritius) Ltd.,			
2. BMF-Bank Bees-Investment A/c	73,12,025	1.39	
Others (GDRs)			
1. The Bank of New York			
(As depository for GDRs)	4,09,78,638	7.79	
Total Holding of FIIs/NRIs/GDRs	10,43,29,358	19.82	

2. ' Kindly acknowledge receipt.

Yours faithfully,

General Manager (Shares & Bonds)

्रातालंड & Bonds) * हिंदी में अन्नाचार्रा≲म्हा\तस्र√स्वागत करते हैं * कृपया आपका अधिक से अधिक पत्राचार हिंदी में ही करने का प्रयास निरंतर जारी रखे.*



FILE NO.

		Statemen	t Showing Share	holding Pattern		ļ
	Name of the Company:					
	Scrip Code:	SBI	ļ 	Quarter Ended:	30,09,2007	
Category	Category of	Number of	Total number	Number of shares	Total shareholding	as a percentage
code	Shareholder	Shareholdera	of shares	held in	of total number of	
		1		dematerialized form	As a percentage	As a percentage
				<u></u>	of(A+B) ¹	of (A+B+C)
(A)	Shareholding of Promoter and Promoter	İ				
	Group ³	 	<u> </u>			
(a)	Individuals/ Hindu Undivided Family	 	1	1	0.00	0,00
(b)	Central Government/ State Government(s)	1	314339200		64.77	59,73
(c)	Bodies Corporate	1			0.00	0.00
(d)	Financial Institutions/ Banks			-0	0.00	0.00
(c) (c-i)	Any Others(Specify)	 		 	0,00	0.00
(o-ii)		-	-		0.00	0.00
(-7			Ţ <u></u>			
_					2,50	
	Sub Total(A)(1)	 	314339200	•	64.77	59.73
2	Fereign	 	-	·-		1
•	Individuals (Non-Residents Individuals/		l	<u> </u>		
	Foreign Individuals)	ļ	 		0.00	0,00
b	Bodies Corporate		 	 	0.00	0.00
d	Institutions Any Others(Specify)	<u> </u>		-	0.00	0.00
d⊣i	Any One a gap cony	· · · · · · · · · · · · · · · · · · ·	-	<u> </u>	0.00	0.00
d-ii					0.00	0,00
						
	Sub Total(A)(2)	0	-		0.00	0,00
	Total Shareholding of Fremeter and		_	-		
	Promoter Group (A) (AXI)+(AX2)	ı	314339200	•	61.77	59,73
(B)	Public shareholding					
	Institutions	Į		<u> </u>		
(a)	Mutual Funds/ UTF	232	-	32377470	6.68	6.16
(b)	Financial Institutions Banks	84 1		5432968	1,12 0,02	1.03 0.02
(c) (d)	Central Government/ State Government(s) Venture Capital Funds	1		0	0.02	0,00
(e)	Insurance Companies	13		22852003	4.71	4,34
(0)	Foreign Institutional Investors	242		62988556	13.00	11.99
(g)	Foreign Venture Capital Investors	0		0	0.00	0.00
(h) (b-i)	Any Other (specify)	0	0	0	0.00	0.00
(h-ii)			_	-	0.00	0.00
						
	Sub-Total (B)(1)	572	123901825	123650997	25.53	23.54
B 2	Non-institutions	 	 	 		
(a)	Bodies Corporate	4215	16374975	[6251293	3.37	3,11
(b)	Individuals					
	Individuals -i. Individual shareholders holding	400042	27651922	14391176	5.70	5.25
11	nominal share capital up to Rs 1 lakh ii. Individual shareholders holding nominal share	499043	21031922	14371170	3.70	1.23
<u>, </u>	capital in excess of Rs. 1 lakh.	52	2795530	2763793	0.58	0.53
(c) y	Any Other (specify)			221500	0.07	0.05
(c-i) (c-ii)	Non-Residents X General Others	2269	•	231589	0.05	0.05
(~1)	Comment China 8	†	l	<u> </u>		
						L.
	Sub-Total (B)(2)	505579	47079215	33637851	9.70	8.94
	Total Public Shareholding (B)=	 	1	- 		
	(B)(1)+(B)(2)	506151	170981040	157288848	35,23	32,48
(B)	T					<u> </u>
(B)				1 127100040	1	92.21
(B)	TOTAL (A)+(B)	506152	485320240	157288848		
(C)	TOTAL (A)+(B) Shares held by Custodians and against which Depository Receipts have been issued 'k	506152	485320240	40978638	7,83	7,79
	Shares held by Custodians and against which				7.83	



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	GOY, OF INDIA	314339200	59.73
2	-		0.00
3			0.00
4			0.00
5			0.00
6			0.00 🛂,
7		-	0.00
8			0.00
9			0.00
10			0.00
11			0.00
rotal		314339200	59.73





(1)(c) Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above:
1	Life Insurance Corporation Of India	17424454	3.31
	CLSA (MAURITIUS) LTD	13422864	2.55
	BMF-BANK BEES-INVESTMENT A/C	7312025	1.39
5		- · ·	0.00&
6			0.00
7			0.00
8	·		0.00
9			0.00
10			0.00
TOTAL	1	38159343	7.25



(I)(d) Statement showing details of locked-in shares

Sr. No. Name of the shareholder		ame of the shareholder Number of locked-in shares	
1	N/A		para (I)(a) above}
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		\ · 0	0.00



		(ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1 7	The Bank of New York	GDR	40978638	7.79
2				0.00
3				0.00
4				90.00
5				0.00
6	·			0.00
7				0.00
8				0.00
9				0.00
				0.00
TOTAL			40978638	7.79





LDING	ANK OF INDIA - EQUTY OF 1% AND ABOVE SHARES AS ON 30.09.2007		
		SHARES	%AGE TO
SR.	NAME ADDRESS	SI MICLS	TOT EQUITY
<u> </u>	ADDRESS		
	Life Insurance Corporation Of India	17424454	3.31
	YOGAKSHEMA, JEEVAN BIMA MARG		<u></u>
	MUMBAI 400021		
	CLSA (MARITIUS) LIMITED	13422864	2.55
	C/o HSBC CNC		
	HSBC Central Services Centre, S K Ahire Marg,		<u> </u>
	Worli, Mumbai 400030		
- 3	BMF-BANK BEES-INVESTMENT A/C	7312025	1.39
-	Citibank NA Custody Services		J
	Dr.A B Road		<u> </u>
	Worli, Mumbai 400 018		



END